



J-1 EXCHANGE VISITOR DS-2019 REQUEST PACKET

This form is used to request a DS-2019 to bring a foreign exchange visitor to Colorado State University as a research scholar, short-term scholar, professor, or specialist.

The process for bringing an exchange visitor is as follows:

1. The visitor must fill out SECTION A (pages 2-4) of the DS-2019 Request packet and provide all requested supporting documents. Once completed, please forward the request packet to your sponsoring CSU department.
2. The Department Sponsor will complete SECTION B (pages 5-12), sign the form, obtain the Department Head's Signature and submit the requested documents.
3. The Department should forward the completed DS-2019 Request Packet to International Student and Scholar Services (ISSS) at Campus Delivery 1024.
4. The DS-2019 will be processed by ISSS and sent to the visitor in his/her home country either by the department or directly from ISSS. Once the visitor receives the DS-2019 form, he or she may schedule a visa appointment with the U.S. Consulate in his/her home country.

The following items must accompany the signed Packet (INCOMPLETE PACKETS WILL NOT BE PROCESSED):

1. Proof of payment of the administrative fee (see below)
2. Visitor's passport identity page (if applicable, passport identity pages for dependents)
3. Documentation of funding (see page 3)
4. Assessment of exchange visitor's English language proficiency (see pages 6-7)
5. The inviting department will need to assign a CSU ID number for the visitor by entering the visitor's name into Oracle (employee/associate). The name must be entered as it appears on the passport. This number must be provided to ISSS before a DS-2019 document can be processed.
6. Export compliance questionnaire, if applicable (see pages 9-12)
7. For visitors transferring from another institution, copy(ies) of current DS-2019 for J1 and dependents

To allow sufficient time for the visitor to apply for his/her visa, ISSS must receive the completed request packet a minimum of 8 weeks prior to the program start date.

ISSS Administrative Fee

Research Scholar/Professor/Specialist Category: \$90.00

Short-Term Scholar Category: \$45.00

Short-Term Scholar Category for Period of 3 Weeks or Less: \$25.00

Payment Methods:

Departments: The administrative fee may be paid by the hosting department by Internal Order through the University Kuali System Attn: International Student and Scholar Services (**Provide copy of IO document with DS-2019 request packet**) or by credit card (**Include a copy of the credit card receipt**).

Visitors: May pay by credit card on our secure online payment system (For "department", choose "immigration fees" and for "description", choose "DS-2019.")

In cases where the visitor is unable to pay the fee by credit card, the Department will need to provide payment and obtain reimbursement directly from the visitor.



SECTION A (To be completed by exchange visitor)

Please complete Section A (pages 2-4) and forward this packet to your contact in the appropriate department at Colorado State University. Fill in all information completely with no initials or abbreviations. REQUIRED: A copy of your passport along with all other requested information.

Purpose of DS-2019 (please check one)

- Begin new program
- Transfer of J-1 record to CSU from another U.S. institution (attach a copy of current DS-2019)

Personal Information (exactly as listed on the passport)

Last (Family) Name: _____

First (Given) Name: _____

Middle Name: _____

Male Female Date of Birth (month/day/year): _____

City of Birth: _____ Country of Birth: _____

Country of Citizenship: _____ Country of Permanent Residence: _____

Email Address: _____

CSU Sponsor Information

Name of the faculty member at CSU who will be hosting you: _____

Name of the department at CSU where you will be conducting research/teaching: _____

Position/Occupation in Home Country

- Student Employed

If student, name of university: _____

Highest degree level earned: Bachelor's Master's PhD

All visitors must have the equivalent of a bachelor's degree to qualify for the J-1 scholar/professor/specialist category

If employed, name of employer: _____

Is your employer considered: Government Public Private Non-Profit

SECTION A

Previous Time in J Visa Status

You may not enter the U.S. in either the Professor or Research Scholar category to begin a new program if you were physically present in any J status (student, dependent, or scholar) in the 12-month period immediately preceding the start date of the new program.

Have you entered the U.S. in any J-1 visa status in the last 12 months? No Yes

If yes, please provide a copy of your previous DS-2019.

Have you entered the U.S. as a J-1 Research Scholar or Professor in the last 24 months? No Yes

If yes, please provide a copy of your previous DS-2019.

Were you subject to the two-year home residency requirement? No Yes

If yes, have you applied for a waiver of this requirement? No Yes

If yes, has the waiver been granted? No Yes

Financial Support Information

Before a DS-2019 document can be issued, proof of adequate financial support must be provided with this application.

MINIMUM FUNDING REQUIREMENTS FOR J-1 EXCHANGE VISITORS:		
ESTIMATED COSTS:	LIVING EXPENSES PER MONTH	LIVING EXPENSES PER YEAR
Research Scholar/Professor/Short Term Scholar/Specialist	\$1450.00	\$17400
ADDITIONAL EXPENSES:		
Spouse	\$700.00	\$8400.00
Child	\$430.00	\$5160.00

Indicate the source of funding below. All documentation should be dated within the last 6 months.

If these documents are not in English, please provide a translated copy in English.

FUNDING SOURCE	AMOUNT OF FUNDING FOR ENTIRE PERIOD OF THE J-1 PROGRAM
CSU Funding (attach a copy of the offer letter)	\$ _____ USD
Exchange Visitor's Government (attach documentation on official letterhead)	\$ _____ USD
Other Organizations Organization letter must indicate the full amount being given to the visitor and include dates of sponsorship. (Attach documentation on official letterhead)	\$ _____ USD
Personal Funds Personal Bank Statement *This may be a recent bank letter that states the balance in the account of the visitor. If the bank account belongs to someone else, the Bank statement along with a signed letter from the account holder must be included indicating s/he will pay for the scholar's expenses during his/her stay here. Sabbatical Leave Salary (Attach documentation on employer letterhead).	\$ _____ USD

SECTION A

Dependent Family Members Information

Are you bringing any family members with you? No Yes

If yes, please provide their information below and attach copies of their passport identity pages (If additional space is needed, please reprint this page.) Please provide funding documentation to cover the costs of all dependents.

SPOUSE (Name as it appears on Passport)			
FAMILY NAME			
FIRST NAME			
MIDDLE NAME			
GENDER		DATE OF BIRTH (mm/dd/yyyy)	
CITY OF BIRTH		COUNTRY OF BIRTH	
COUNTRY OF CITIZENSHIP		COUNTRY OF PERMANENT RESIDENCE	
E- MAIL			

CHILD (Name as it appears on Passport)			
FAMILY NAME			
FIRST NAME			
MIDDLE NAME			
GENDER		DATE OF BIRTH (mm/dd/yyyy)	
CITY OF BIRTH		COUNTRY OF BIRTH	
COUNTRY OF CITIZENSHIP		COUNTRY OF PERMANENT RESIDENCE	

CHILD (Name as it appears on Passport)			
FAMILY NAME			
FIRST NAME			
MIDDLE NAME			
GENDER		DATE OF BIRTH (mm/dd/yyyy)	
CITY OF BIRTH		COUNTRY OF BIRTH	
COUNTRY OF CITIZENSHIP		COUNTRY OF PERMANENT RESIDENCE	



SECTION B (To be completed by CSU academic department who will be hosting exchange visitor)

Please complete Section B (pages 5-12) and forward this packet to International Student and Scholar Services

Exchange Visitor Category: Please check which J category you are requesting for Exchange Visitor (one box only):

- Research Scholar** – Primary activity: research. Maximum time allowed: 5 years (Note: Scholar will be subject to a 24 month bar to repeat participation in this category upon completion of their J program)
- Professor** – Primary activity: teaching. Maximum time allowed: 5 years (Note: Scholar will be subject to a 24 month bar to repeat participation in this category upon completion of their J program)
- Short-term Scholar** – Primary activity: Lecture, consulting, attendance at seminar/conference/study tours. Maximum time allowed: 6 months. No extensions.
- Specialist** – For experts in a specialized field to observe, consult, demonstrate special skills. Maximum time allowed: 1 year. No extensions.

Scholar Name _____ CSU ID Number _____

Dates of Intended Appointment/Stay at CSU (this period must match actual invitation and available funding. Do not include travel):

From _____ To _____
MM/DD/YYYY MM/DD/YYYY

UNDER CURRENT IMMIGRATION REGULATIONS, SPONSORING DEPARTMENTS HAVE THE RESPONSIBILITY TO ENSURE THAT PROGRAM ACTIVITIES ARE SUITABLE FOR THE EXCHANGE VISITOR'S BACKGROUND, NEEDS, AND EXPERIENCE.

Please provide a brief and concise description of proposed activities of the visitor's position:

SITE OF ACTIVITY (SOA): THE PHYSICAL LOCATION WHERE THE EXCHANGE VISITOR WILL CONDUCT HIS/HER ACTIVITY. **PLEASE LIST THE PHYSICAL ADDRESS OF ALL LOCATIONS.** IF MORE THAN ONE SOA, LIST DATES WHEN THE EV WILL BE PRESENT AT EACH LOCATION (COLORADO STATE UNIVERSITY IS NOT SUFFICIENT. PLEASE LIST DEPARTMENT ADDRESS).

1. Address: _____

City: _____ State: _____ Zip Code: _____

Dates: _____

2. Address: _____

City: _____ State: _____ Zip Code: _____

Dates: _____

SECTION B

ENGLISH PROFICIENCY POLICY FOR J-1 EXCHANGE VISITORS

The U.S. Department of State mandated that J-1 exchange visitors including short-term scholars, research scholars, professors, specialists, and student interns, have sufficient English proficiency [22 CFR §62.10(a)(2)].

Sponsors must establish and utilize a method to screen and select prospective exchange visitors to ensure that they are eligible for program participation, and that:

- (1) The program is suitable to the exchange visitor's background, needs, and experience; and,
- (2) The exchange visitor possesses sufficient English proficiency as determined by an objective proficiency measurement to successfully participate in his or her program and to function successfully on a day-to-day basis.

The host faculty member must verify an applicant's English language proficiency through a recognized English language test, by signed documentation from an academic institution or English language school, or through a documented interview conducted by the sponsor either in person or by videoconferencing, or, if videoconferencing is not possible, by telephone.

If the host faculty member cannot firmly establish sufficient English proficiency, then it is not appropriate to request a DS-2019 for the J-1 exchange visitor, as s/he is not eligible for J-1 status.

To comply with this regulation, host faculty must submit documentation of a prospective J-1 scholar's English proficiency as part of the DS-2019 request process. ISSS will not issue a DS-2019 without valid documentation.

The English Proficiency Requirement can be satisfied by submitting documentation of at least one of the following:

- 1) Documentation that the prospective J-1 exchange visitor is a Native English speaker from Australia, Belize, Botswana, Canada (except Quebec), Commonwealth Caribbean, Ghana, Great Britain, Ireland, New Zealand, Nigeria, Scotland, Singapore, South Africa, or Zimbabwe.
- 2) Copy of diploma from U.S. institution or foreign institution where instruction occurred in English.
- 3) Copy of official scores from one of the following English language tests taken within the last two years and meeting the stated minimum score noted below:

Language Assessment	Minimum Score	Website
TOEFL iBT/PB	79/550	https://www.ets.org/toefl/ibt
IELTS	6.5	http://www.ielts.org/

- 4) A signed letter from an academic institution or English language school that is internationally recognized indicating prospective exchange visitor's level of English proficiency. The letter must be dated within the last two years, state the dates when the potential scholar attended the institution or school, and affirm that the prospective exchange visitor achieved at least intermediate level skills.
- 5) J-1 English Proficiency Interview Assessment Report (see template on next page) from an interview conducted in English by host faculty member with the prospective exchange visitor. The interview can be conducted in person, via Skype or other videoconferencing method, or if videoconferencing is not available, telephone. The host faculty conducting the interview must be proficient in English.

The interview should be assessed according to the TOEFL Independent Speak Rubric Scoring Standards: https://www.ets.org/s/toefl/pdf/toefl_speaking_rubrics.pdf.

SECTION B

ENGLISH PROFICIENCY INTERVIEW ASSESSMENT REPORT

Prospective Scholar: _____

Country of Citizenship: _____

Host Faculty Name: _____

Department: _____

Date of Interview: _____

Interview Method: In Person By Videoconferencing By Telephone

Interviewer must provide a score from the TOEFL Independent Speaking Rubric (scoring standards), which can be found here: https://www.ets.org/s/toefl/pdf/toefl_speaking_rubrics.pdf (A score of 3 or higher is required).

Question	Score	Assessment Comments
Why have you chosen Colorado State University to pursue your exchange visit?		
How do you think that the time you spend at Colorado State University will benefit you personally and professionally?		
What do you think will be the most challenging aspect of living and working in the U.S.?		
What interests do you have outside of work?		
Please enter additional information or comments used to gauge whether the prospective scholar will be able to function on a day to day basis in the U.S. and this specific J program.		

Host Faculty's Overall Assessment

Host Faculty Member's Signature: _____

SECTION B

To be completed by all departments.

Mailing Instructions (please choose one)

- Department will mail the DS-2019 directly to the visitor

Campus Mail – campus delivery address: _____

Pick up - email to send notice: _____

- ISSS will mail the DS-2019 directly to the visitor. Please provide an address and phone number for the visitor:

Address: _____

Phone Number: _____

If ISSS will mail the DS-2019, please choose one of the following methods of shipment:

- U.P.S. Express (variable rates, 5-7 day delivery, tracking available) CSU account number for charges: _____

- Visitor will pay for mailing (He/she will be contacted by ISSS with instructions)

The Following Items Must Accompany the Signed Packet (Incomplete packets will not be processed)

- Proof of payment of the administrative fee
- Visitor's passport identity page (if applicable, identity pages for dependents)
- Documentation of funding
- Assessment of exchange visitor's English language proficiency (page 7)
- For transfers, copy (ies) of current DS-2019 for J-1 and dependents
- Export compliance questionnaire (pages 9-12), if required for department

CSU Hosting Department

In requesting a DS-2019 and agreeing to host a J-1 Exchange Visitor, the department and faculty sponsor assume responsibility for ensuring that:

- The department will provide the J-1 visitor with office space, cultural programming, and support for the duration of the CSU J-1 program;
- The proposed J-1 program is not for a tenure-track or tenured faculty appointment;
- The J-1 visitor has sufficient English proficiency to participate fully in the proposed J program and function on a day-to-day basis;
- The J-1 visitor has at least a bachelor's degree (or equivalent) and the experience required to fulfill the objectives of the proposed J-1 program;
- The department will not send copies of the DS-2019 by fax, email, or mail, and will make every effort to ensure no copies of the DS-2019 are made available to any entities including the J-1 visitor (Exceptions: department file copy, Dept. of State, and the Dept. of Homeland Security)

We attest that the department has verified the J-1 visitor's credentials, English proficiency, and financial support. We will uphold the J-1 regulations, assume responsibility for the J-1 visitor for the duration of the J-1 program, and certify that the information provided on this form is true and accurate.

Name of Hosting Supervisor: _____

Department: _____

Signature: _____

Email: _____ Phone: _____

Department Head Signature: _____ Date: _____

Print Name: _____

SECTION B

EXPORT COMPLIANCE QUESTIONNAIRE

The following departments must complete this form as part of CSU's export review process: Engineering, Veterinary Medicine, Bioagricultural Sciences, Biology, Chemistry, and Computer Science. Other departments do not need to include this form with the initial DS-2019 request packet, but may be contacted and asked to complete it at a later time.

Prospective Scholar Name: _____ Country of Citizenship: _____

CSU Department: _____

Name of Faculty Member who will be Hosting Scholar: _____

Departmental Contact (if Other than Above): _____

If you have any questions, or need assistance in the completion of this form, please contact Scot Allen, Export Control Administrator, at 970-491-1564, or scot.allen@colostate.edu.

Part 1: Please answer each question completely to the best of your knowledge at this point in time.

1. Will the applicant participate in:

Sponsored research?

Sponsor(s) name: _____

Non-funded research (includes internal funding from CSU)?

Research related activities (data analysis, lab assistant, technician, etc.)?

No exposure to research, the transfer of technical data or technology, or laboratory related duties?

2. Describe the duties or research that the applicant will perform: _____

3. Is the applicant a citizen of, or ever been a citizen of, Cuba, North Korea, Iran, Syria, Sudan, or China? No Yes

4. Will the research or activities of the applicant involve any of the following?

No Yes (check all that apply below) (*keyword definitions on next page)

Fundamental research in science and engineering where the results are or will be published broadly among the scientific community

Research under an existing Technology Control Plan (TCP)*

Publication preapproval or publication restrictions by sponsor

Restrictions and/or pre-approval of foreign national participation by sponsor

Access to and/or creation of encryption items,* software or encryption technology

Access to and/or creation of ITAR* export-controlled items, technical data, software, or technology

Access to and/or creation of potential defense articles* or defense services*

Access to and/or creation of EAR* export-controlled items, technical data, software, or technology

Export* of any physical item, or transmission of technical data,* to a foreign country or person

SECTION B

EXPORT COMPLIANCE QUESTIONNAIRE

5. Additional Information or Comments _____

To the best of my knowledge as of this date, I attest that the information provided is true and accurate.

Supervisor Signature: _____ Date: _____

Email: _____ Phone: _____

Person completing form if other than supervisor.

Name: _____

Title: _____

Email: _____

Signature: _____ Date: _____

SECTION B

INSTRUCTIONS AND DEFINITIONS FOR EXPORT COMPLIANCE QUESTIONNAIRE

Instructions & Definitions for Completing the Export Compliance Questionnaire

Form should only be completed by applicant's direct supervisor, or a person with intimate knowledge of the work that will be performed by the applicant. Signature indicates responsible party of applicant's work.

Please do not leave any blanks. If a question does not apply, indicate "N/A." If a question will apply in the future, but the details are unknown at the present time, indicate "TBD."

Question #1: If you expect the applicant to work on a sponsored project now or in the future, but the sponsor is unknown at the present time, write TBD on the sponsor line.

Question #2: Please describe the topic and purpose of the research and the associate duties of the applicant.

Question #3: If citizenship is unknown, contact the Office of International Programs for assistance.

Question #4: Definitions of key terms used are below.

Question #5: If needed, provide further explanation about any answer that you gave, or additional information that may be helpful in the review process.

Key Terms Definitions:

ITAR: International Traffic in Arms Regulations control items, services, and technical data that have a military or space-related application.

EAR: Export Administration Regulations control dual-use items and technology. Dual-use items are nonmilitary in purpose, but could be modified or utilized for military purposes. While this term is used informally to describe items that are subject to the EAR, purely commercial items are also subject to the EAR.

Export: Under the ITAR, Export means:

- 1 Sending or taking a defense article out of the United States in any manner, except by mere travel outside of the United States by a person whose personal knowledge includes technical data; or
- 2 Transferring registration, control or ownership to a foreign person of any aircraft, vessel, or satellite technology covered by the U.S. Munitions List, whether in the United States or abroad; or
- 3 Disclosing (including oral or visual disclosure) or transferring in the United States any defense article to any agency or subdivision of a foreign government; or
- 4 Disclosing (including oral or visual disclosure) or transferring technical data to a foreign person, whether in the United States or abroad; or
- 5 Performing a defense service on behalf of, or for the benefit of, a foreign person, whether in the United States or abroad.

Under the EAR, Export means:

- 1 An actual shipment or transmission of items out of the United States.
- 2 Furnishing technical data allowing an individual to develop or produce controlled technology.
- 3 Furnishing technical data which allows an individual to do all of the following: operate, install, maintain, repair, overhaul, and refurbish a controlled piece of equipment.

Defense Article: (ITAR): Any item or technical data recorded or stored in any physical form, models, mock-ups or other items that reveal technical data directly relating to any item on the United States Munitions List (USML) ITAR Part 121.

Defense Service (ITAR):

- 1 The furnishing of assistance (including training) to foreign persons, whether in the United States or abroad in the design, development, engineering, manufacturing, production, assembly, testing, repair, maintenance, modification, operation, destruction, or processing of defense articles.
- 2 The furnishing to foreign persons of any ITAR-controlled technical data, whether in the United States or abroad.
- 3 Military training of foreign units and forces, regular and irregular, including formal or informal instruction of foreign persons in the United States or abroad, or by correspondence courses, technical, educational, or information publications and media of all kinds, training aids, orientation, training exercise, and military advice.

SECTION B

INSTRUCTIONS AND DEFINITIONS FOR EXPORT COMPLIANCE QUESTIONNAIRE

Encryption Items (EAR): The phrase encryption items include all encryption commodities, software, and technology that contain encryption features and are subject to the EAR. This does not include encryption items specifically designed, configured, adapted or modified for military applications (including command, control and intelligence applications), which are controlled by the Department of State on the U.S. Munitions List, under the ITAR.

Technical Assistance (EAR): May take forms such as instruction, skills training, working knowledge, consulting services. "Technical assistance" may involve transfer of "technical data."

Technical Data:

As defined in the ITAR:

- 1 Information other than software, which is required for the design, development, engineering, manufacturing, production, assembly, testing, repair, maintenance, modification, operation, destruction, or processing of defense articles. This includes information in the form of blueprints, drawings, photographs, plans, instructions and documentation.
- 2 Information covered by an invention secrecy order.
- 3 Classified information relating to defense articles.
- 4 Software directly related to defense articles.
- 5 This definition does not include information concerning general scientific, mathematical or engineering principles commonly taught in schools, colleges, and universities.

As defined in the EAR:

Blueprints, plans, diagrams, models, formulate, tables engineering designs and specifications, manuals and instructions written or recorded on other media or devices such as disk, tape, read-only memories.

Technology (EAR): Specific information necessary for the development, production, or use of a product.

Technology Control Plan (TCP): A Technology Control Plan (TCP) is a compliance document developed between the Principal Investigator and the Export Control Administrator. The TCP states the type of export controlled information associated with a research project, and the measures and safeguards to be taken by the PI to ensure access to the export-controlled information is managed. A TCP is required when a research project involves the receipt of export-controlled information from an outside party, such as via a nondisclosure agreement or sponsored research agreement. Such a research project is not considered fundamental research and the research results may contain export-controlled information. A project that is unpublished, restricted, proprietary, or classified is not fundamental research.